

OUR STORY



WHY CHOOSE US?

Working with Union Bank & Trust is like having their own private bank and trust service. With all the capabilities of the largest financials, you get the comfort of working with experienced professionals.

- Founded in 1976, we are a locally owned, commercial bank
- Founded in 1982, our Trust department administers over \$8 billion in assets.
- We are committed to serving long-term needs; supporting the economic well-being of small/closely-held businesses, high net-worth individuals and associations which make up our neighborhoods in the Twin Cities
- We are a community-oriented bank that is involved in our surrounding neighborhoods
- Our logo is a union of four U's rotated from a single point of origin. This symbolizes our unity for a common cause.



SOLID PARTNERSHIP

We believe you deserve a best-in-class team that is focused squarely on the personal and professional demands of you and your organization's financial life. Whether you are looking for Commercial Banking, an Institutional Trust or Personal Trust, our dedicated group of specialists work tirelessly to create solutions customized for your financial needs. We are owned in perpetuity with a stable ownership model, honoring a tradition that upholds our founding values.

Our Commercial Banking Team provides custom solutions and products—including loans, lines of credit and depository services—for you and your growing business.

Our Institutional Trust Team is here to help you and your clients make the most of your time and money. We're a Taft-Hartley Custody Specialist, a designation that allows you to select and retain your own financial investment advisor. In addition to being union-owned, we act as custodian for a variety of account types on behalf of unions, corporations and individuals servicing over \$8 billion of client assets—both local and national.

Our Personal Trust Team works with legal and financial professionals to serve you and your family. We don't act as financial planners; but rather, as fiduciaries handling all of your trusts' needs. Working unswervingly on your behalf with your financial partners and advisors, we can ensure that all of your beneficiary's assets are safe and secure and your intentions carried out by management of the trust.

United Labor Centre 312 Central Ave SE Minneapolis, MN 55414
Phone: 612-436-1424

www.ubtmn.com Member FDIC

VISION

Union Bank and Trust vision is to be a best in class independent provider of Banking and Trust Services.

MISSION

Union Bank and Trust will provide Banking and Trust services both locally and on a Regional basis in a safe and sound manner; by keeping in compliance with all banking regulations and laws. The institution will provide a safe place for all employees to work and give back to the communities we serve. While providing a fair return on our stockholder's investment.

